

Notes

Desktop Appraisal

Internal Accounting
IRS Donation
Estate / Probate
C Corp to S Corp Conversion

Desktop or Onsite

Buy / Sell Agreement
Succession / Trust Planning
Bankruptcy
Finance / Leasing
Partnership Dissolution
Insurable Value
Mergers & Acquisitions

Onsite Appraisal

Litigation
SBA Loan
Divorce Settlement
Foreclosures

Desktop vs. Onsite?

Appraisals are based on the Reason of the Appraisal

(The Client / Requesting Party often decides this...)

Value Level Choice?

Choose the proper Value Level(s) to fit Your need.

HIGH VALUES

Fair Market Value In Continued Use
Fair Market Value Installed
Fair Market Value
Insurance Cost New

MID VALUES

Fair Market Value Removed
Orderly Liquidation

LOW VALUES

Forced Liquidation
Liquidation Value In Place
Salvage Value
Scrap Value

Appraisal Due Date:
• _____

General Preparation

- Choose Value Level(s) (based on reason)
 - 1. _____
 - 2. (Opt) _____
 - 3. (Opt) _____
- Prepare Basic Asset List (Depreciation Schedule) _____
- Choose Desktop or Onsite _____
- Call the Appraiser and get on the schedule: _____
- Clean / Repair the Equipment

DESKTOP APPRAISAL PROCESS



ONSITE APPRAISAL PROCESS



Notes

PLANNING CALENDAR FOR AN EQUIPMENT APPRAISAL

SUNDAY

MONDAY

TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

SATURDAY
